(Dollar Amounts Expressed in Thousands)

December 31, 1998

Issues Outstanding	Final							Principal	Interest
	T (17)	Issue	Maturity	Issued	.	Retired	Outstanding	Due in 1999	Due in 1999
	Interest Rates	Date	Date		Issued				
Community Development Agency Fund - General O	bligation Bonds (Self-Su	pporting)							
Home Ownership & Removation I	6.40% to 7.375%	07/01/89	07/01/19	\$	5,000	2,670	2,330	35	171
Home Ownership & Removation II	5.50% to 7.10%	06/01/91	06/01/21		7,500	4,285	3,215	45	226
Home Ownership & Removation III	4.00% to 5.70%	12/01/93	12/01/23		10,000	1,625	8,375	130	464
Community Development Agency Fund - General	gency Reserve Fund Syst	em Bonds							
Winslow Printing Company I	7.50%	12/01/86	12/01/06		1,900	830	1,070	105	80
Shaw Acquisition Corporation II	10.40%	07/01/87	12/01/07		945	285	660	50	69
7-Simga, Inc.	8.00% to 9.00%	09/01/87	12/01/12		915	190	725	30	65
Tiro Industries, Inc.	8.75%	09/01/88	12/01/17		3,750	475	3,275	75	287
Itasca Mercantile Center Refunding Bonds	8.40%	11/01/88	12/01/12		3,365	580	2,785	110	234
Niessen & Niessen	8.50%	12/01/88	12/01/13		750	130	620	20	53
Great Faces, Inc.	7.75% to 8.50%	12/01/88	12/01/13		1,050	205	845	30	71
Elmer Enterprises, L.L.C.	8.25%	11/01/89	06/01/19		2,700	265	2,435	45	201
Ronshar Properties	7.30% to 8.00%	12/01/89	12/01/09		1,700	475	1,225	75	97
Bolger Publications, Inc.	7.50% to 8.00%	12/01/89	12/01/02		2,100	1,290	810	180	64
Stevens Square	7.75%	05/01/90	12/01/19		3,000	295	2,705	55	210
Hirschfields, Inc.	10.50%	06/01/90	12/01/15		700	75	625	15	66
Engineering Unlimited Inc A	8.38%	08/01/90	12/01/19		600	-	600	-	50
Engineering Unlimited Inc B	10.50%	09/01/90	12/01/04		155	60	95	10	10
The Lakes Limited Partnership	10.35%	09/01/90	12/01/10		3,825	750	3,075	140	318
HMS Label Specialties, Inc.	7.80% to 8.00%	09/01/90	12/01/99		1,900	1,805	95	95	4
R. H. McCabe & M.C. Willett (Eagle Welding)	7.00% to 8.00%	05/01/91	12/01/16		760	85	675	20	53
BCD Properties (Augsburg Building Project)	10.50% to 10.75%	06/01/91	12/01/16		1,170	85	1,085	20	116
Grace Lee Products	7.10% to 8.25%	07/01/91	12/01/10		2,300	410	1,890	85	153
Opportunity Workshop	6.90% to 7.95%	08/01/91	12/01/11		1,325	270	1,055	50	83
Seven Corners Housing	6.40% to 7.40%	11/01/91	12/01/11		8,355	670	7,685	60	565
St. Anthony Main	5.60% to 6.40%	06/01/92	12/01/21		4,810	2,090	2,720	390	168
Diversified Graphics	6.00% to 0.40%	06/01/92	12/01/04		1,660	395	1,265	80	100
Orpheum Theatre	5.75% to 7.38%	10/01/92	12/01/12		8,600	1,355	7,245	320	525
Bob Keith Enterprises, Inc Microtron II	6.50% to 8.00%	08/01/93	06/01/03		1,400	570	830	145	58
Northern Cap Manufacturing Company	4.40% to 6.38%	10/01/93	06/01/14		1,350	165	1,185	45	72
Precision Tapes, Inc.	4.50% to 6.50%	11/01/93	06/01/13		2,100	475	1,625	130	93
	4.50% to 6.13%	12/01/93	12/01/06		2,100	665	1,535	160	86
Winslow Printing Company II	5.70% to 6.75%								
Wanner Engineering		11/01/94	12/01/04		1,380	465	915	135	59
Bob Keith Enterprises, Inc Microtron III	5.25% to 7.25%	05/01/95	12/01/95		2,945	240	2,705	90	184
NICO Properties	4.90% to 6.80%	07/01/95	12/01/24		4,650	300	4,350	130	283
Carlson Companies	4.10% to 6.00%	03/01/96	12/01/11		8,370	995	7,375	425	410
Halper Box	4.50% to 6.15%	04/01/97	06/01/17		2,400	60	2,340	70	136
Ambassador Press	4.50% to 6.20%	05/01/97	06/01/17		4,600	175	4,425	205	258
Shaw Refunding	4.35% to 5.40%	04/01/97	06/01/05		1,365	155	1,210	160	58
Baker Bearing	4.50% to 6.20%	05/01/97	12/01/17		2,900	85 25	2,815	85 25	165
Laurel Village Alden Limited Partnership II	4.00% to 5.75%	10/01/97	06/01/27		2,515	25	2,490	35	136
									(continued)

CITY OF MINNEAPOLIS, MINNESOTA

Schedule I-2 (Continued)

(Continued)
December 31, 1998
(Dollar Amounts Expressed in Thousands)

		Final				Principal	Interest
. .	Issue	Maturity			•	Due in	Due in
			Issued	Retired	Outstanding	1999	1999
•		*	2.920		2.920	120	120
				125			139
				135			1
				-		30	76
				-		-	63
6.50%	12/01/98	12/01/08	500	-	500	40	31
tevenue Bonds							
7.00%	10/05/95	10/01/12	2,705	-	2,705	=	-
4.50% to 6.50%	10/05/95	10/01/28	30,630	5,850	24,780	285	1,532
5.85% to 7.60%	10/05/95	04/01/12	22,975	11,140	11,835	900	836
otes							
6 68%	12/23/96	12/23/03	550	_	550	_	37
				18		19	26
0.2970	12/11/77	12/11/12	182,495	43,168	139,327	5,519	9,242
	06/01/90	12/01/00	4.250	2.640	<i>c</i> 10	610	40
							43
							10
							14
							22
							1,779
				355		455	1,206
4.70% to 5.75%	06/01/93	12/01/15	4,530	-	4,530	-	
3.20% to 5.20%	07/01/93	03/01/12	24,615	2,075	22,540	1,090	1,094
5.00% to 5.125%	08/01/93	12/01/18	10,500	-	10,500	-	537
Variable	05/24/94	12/01/02	1,000	200	800	200	40
Variable	06/21/95	12/01/00		350	400	200	20
Variable			1,700	_	1,700	-	85
				75		95	96
				-			103
				_			1,589
				_		-	983
				1 865		1 000	895
							1,453
	03/01/72	01/01/12	25,012	3,707	21,133	1,270	1,133
	0/22/07	06/01/00	19.720		19.720		900
4.75%	9/22/97	06/01/00		40.002		- - C 01 /	890
		_	233,464	49,992	165,492	0,814	10,859
lf-Supporting)							
5.60% to 5.80%	06/01/79	06/01/99	4,000	3,675	325	325	9
10.10% to 10.75%	09/01/81	09/01/99	500	455	45	45	5
10.1070 to 10.7570							
8.50% to 9.20%	12/01/84	12/01/99	1,100	970	130	130	12
	12/01/84 11/01/79	12/01/99 11/01/99	1,100 5,070	970 4,690	130 380	130 380	12 23
2	4.00% to 5.50% 6.50% 3.9% to 5.50% 5.2% to 5.25% 6.50% Revenue Bonds 7.00% 4.50% to 6.50% 5.85% to 7.60% Otes 6.68% 6.29% (Self-Supporting) 6.90% to 7.00% 7.10% 6.85% 5.40% to 5.50% 5.50% to 6.00% 3.90% to 5.45% 4.70% to 5.75% 3.20% to 5.20% 5.00% to 5.125% Variable	Reserve Fund System Bonds Continue	Continued A.00% to 5.50%	Reverse Fund System Bonds Continued			Reverve Fund System Bonds (Continued)

(continued)

CITY OF MINNEAPOLIS, MINNESOTA Schedule I-2 (Continued) (Dollar Amounts Expressed in Thousands)

December 31, 1998

			Final				Principal	Interest
		Issue	Maturity				Due in	Due in
Issues Outstanding	Interest Rates	Date	Date	Issued	Retired	Outstanding	1999	1999
Sewer Rental Fund - General Obligation Bonds (Self-S								
	6.90% to 7.00%	06/01/89	12/01/02	2,150	1,950	200	200	14
	6.85% to 7.00%	06/01/90	12/01/05	2,000	1,600	400	200	27
	5.40% to 5.50%	06/01/92	12/01/99	3,550	3,450	100	100	143
	4.70% to 5.75%	06/01/93	12/01/15	3,856	-	3,856	-	-
	4.25% to 5.05%	05/24/94	12/01/08	4,225	_	4,225	-	-
	Variable	06/05/96	12/01/06	1,250	-	1,250	250	63
	Variable	06/19/97	12/01/07	2,950	300	2,650	200	133
	Variable	06/25/98	12/01/99	4,235	-	4,235	4,235	212
	4.375% to 4.875%	07/01/98	12/01/05	3,400	-	3,400	=	149
	3.20% to 3.65%	11/01/98	12/01/02	1,205	5	1,200	500	41
Refunding	3.90% to 5.10%	07/01/93	12/01/08	7,095	590	6,505	890	303
Refunding	4.00% to 5.00%	11/01/98	12/01/17	9,345	-	9,345	10	485
Sub-Total Sewer Rental			_	45,261	7,895	37,366	6,585	1,570
Water Works Fund - General Obligation Bonds (Self-S	Supporting)							
Water Works Faile General Congation Bonds (Ben L	5.40% to 5.50%	06/01/92	12/01/99	5,245	4,895	350	350	173
	4.70% to 5.75%	06/01/93	12/01/15	6,715	-	6,715	499	176
	4.25% to 5.05%	05/24/94	12/01/08	11,775	_	11,775	-	-
	Variable	06/05/96	12/01/01	1,900	600	1,300	200	65
	4.375% to 4.875%	07/01/98	12/01/01	8,960	40	8,920	680	390
	3.90% to 4.75%	07/01/93	12/01/02	4,355	1,320	3,035	1,075	135
	4.00% to 5.00%	11/01/98	12/01/02	15,340	1,320	15,340	10	797
Sub-Total Water Works	4.00% to 3.00%	11/01/90	12/01/17	54,290	6,855	47,435	2,814	1,736
	11 · · · · · · · · · · · · · · · · · ·		_					
Permanent Improvement Equipment Fund - General O			10/01/02	0.500		0.500		105
Public Works Fleet and Equipment	Variable	06/19/97	12/01/02	8,500	-	8,500	=	425
Public Works Fleet and Equipment	Variable	06/25/98	12/01/02	3,050	=	3,050	-	153
Sub-Total Permanent Improvement Equipment Fund			_	11,550	-	11,550		578
Self-Insurance Fund - General Obligation Bonds (Self-	-Supporting)							
	Variable	06/21/95	12/01/03	4,000	1,245	2,755	500	138
	Variable	06/05/96	12/01/03	1,025	250	775	140	39
Sub-Total Self-Insurance Fund			-	5,025	1,495	3,530	640	177
Total Proprietary Funds Bonds and Notes				\$ 542,775	119,195	423,580	23,252	24,211